



*Carolina Rehabilitation Consultants*

## **INTAKE INFORMATION:**

**REFERRING ATTORNEY:** \_\_\_\_\_

**DATE OF VOCATIONAL EVALUATION:** \_\_\_\_\_ **TIME:** \_\_\_\_\_

**LOCATION:** \_\_\_\_\_

**CLIENT NAME:** \_\_\_\_\_

**SSN:** \_\_\_\_\_

**DOB:** \_\_\_\_\_ **AGE:** \_\_\_\_\_

**MAILING ADDRESS:** \_\_\_\_\_

**PHYSICAL ADDRESS:** \_\_\_\_\_

**EMAIL:** \_\_\_\_\_

**HOME#:** \_\_\_\_\_ **CELL#:** \_\_\_\_\_

**EMERGENCY#:** \_\_\_\_\_

### **INJURY:**

**DATE OF ACCIDENT:** \_\_\_\_\_

**BODY PART(S) INJURED:** \_\_\_\_\_

**BODY PART(S) AFFECTED:** \_\_\_\_\_

**DATE ACCIDENT REPORTED:** \_\_\_\_\_

**DESCRIPTION OF ACCIDENT:** \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**LIST ALL MEDICAL TREATMENT RECEIVED: (ER VISITS; DOCTORS; SPECIALISTS; PHYSICAL THERAPISTS; COUNSELORS; FAMILY DOCTOR; DIAGNOSTIC TESTING, ETC)**

<b>PROVIDER</b>	<b>DATE</b>	<b>DESCRIPTION</b>

**PREVIOUS MEDICAL HISTORY:**

<b>CONDITIONS/INJURIES</b>	<b>DATE</b>	<b>DESCRIPTION</b>

**EMPLOYMENT HISTORY:**

**EMPLOYER AT TIME OF ACCIDENT:** \_\_\_\_\_

**DATE EMPLOYED/LENGTH OF TIME:** \_\_\_\_\_

**JOB TITLE:**  
\_\_\_\_\_

**JOB DUTIES:** \_\_\_\_\_

**FULL TIME OR PART TIME:** \_\_\_\_\_

**HOURS PER WEEK:** \_\_\_\_\_

**PAY RATE PER HOUR:** \_\_\_\_\_ **PAY RATE PER WEEK:**  
\_\_\_\_\_

**CURRENT WORK STATUS:** \_\_\_\_\_

**DATE RETURNED TO WORK:** \_\_\_\_\_

**SAME EMPLOYER?**

**LIGHT DUTY?**

**FULL DUTY?**

**LIST ALL PREVIOUS EMPLOYERS, DATES/TIMES OF EMPLOYMENT, JOB TITLE(S), RATE OF PAY, AND JOB RESPONSIBILITIES:**

<b>PREVIOUS EMPLOYER(S) AND RATE OF PAY</b>	<b>DATES OF EMPLOYMENT</b>	<b>TYPE OF WORK &amp; RESPONSIBILITIES</b>

**EDUCATIONAL BACKGROUND:**

<b>SCHOOL/COLLEGE ATTENDED:</b>	<b>DEGREE/CERTIFICATIONS PURSUED/OBTAINED:</b>	<b>DATES OF ATTENDANCE:</b>	<b>OTHER TRAINING OR CERTIFICATIONS RECEIVED:</b>

**LIST ANY PRIOR LAWSUITS/CRIMINAL RECORD, ARRESTS AND CONVICTIONS:**

\_\_\_\_\_

**LIST ANY ALCOHOL & DRUG TREATMENT/COUNSELING:**

\_\_\_\_\_

**MEDICARE/SOCIAL SECURITY BENEFITS**

HAVE YOU APPLIED FOR MEDICARE BENEFITS? \_\_\_\_\_ DATE APPLIED? \_\_\_\_\_

ARE YOU RECEIVING MEDICARE BENEFITS? \_\_\_\_\_ DATE RECEIVED? \_\_\_\_\_

HAVE YOU APPLIED FOR SS BENEFITS? \_\_\_\_\_ DATE RECEIVED? \_\_\_\_\_

ARE YOU RECEIVING SS BENEFITS? \_\_\_\_\_ DATE RECEIVED? \_\_\_\_\_

RECEIVING ANY OTHER BENEFITS? Y/N

DESCRIBE:

\_\_\_\_\_

\_\_\_\_\_

**PERSONAL INFORMATION**

**MARITAL STATUS:** \_\_\_\_\_

**SPOUSE NAME:** \_\_\_\_\_

**SPOUSE PHONE:** \_\_\_\_\_

**CHILDREN:** \_\_\_\_\_

**HOBBIES (PRE-ACCIDENT):**

\_\_\_\_\_  
\_\_\_\_\_

**ADDITIONAL INFORMATION YOU WOULD LIKE TO SHARE:**

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